

Kuber Venus EIS Strategy

A diversified strategy of EIS managers who have shown a propensity to invest into companies that are naturally disruptive in their respective sectors.

Risk Warning

This document has been designed for financial advisers and other FCA regulated firms who are considering investment options for their clients. Other persons who receive this communication by accident should disregard the content.

The Kuber Strategies are intended as a useful filter tool for financial advisers and are based on objective facts about the managers in question. **They do not replace your need to undertake your own due diligence.** The underlying investments accessed through Kuber are often illiquid and therefore high risk and will not be suitable for all investors. Please ensure you have considered the risks set out in the documentation for an investment before making a recommendation. Tax reliefs are personal to investors' circumstances and tax regimes may change.

This financial promotion has been approved for the purposes of section 21 of the FSMA by Oxygen Ventures Ltd which is authorised and regulated by the Financial Conduct Authority (FCA) under number 208188. Kuber Ventures Limited is an Appointed Representative of Oxygen Ventures Limited under number 574987.

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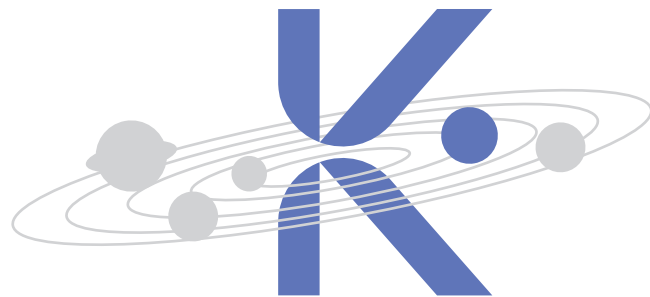
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IMPORTANT:

Please note that Kuber carries out Due Diligence on the Managers/Providers but does not carry out due diligence on the underlying investee companies; the unquoted nature of these investments mean Kuber are forced to rely predominantly on the information provided on investee companies by the Manager/Provider and Companies House.

Kuber Venus EIS Strategy



A diversified strategy of EIS managers who have shown a propensity to invest into companies that are naturally disruptive in their respective sectors. The managers which have been chosen as representatives of the Kuber Venus EIS Strategy show a track record of taking a hands-on approach in managing their investee companies.

These managers previously showed that they invest time and resources in order to ensure the success of their investee companies through a deep knowledge of the industries they select and a powerful network of experience to back up their investment philosophy.

The Kuber Venus EIS Strategy aims to maximise the diversification of investments across technology and generalist growth style strategies.

Where possible, Kuber has negotiated a special fee arrangement for your clients – please refer to the ‘Offering’ section for more details.

Offering:

- Diversified portfolio of managers who have passed Kuber’s rigorous due diligence.
- Managers who have a hands-on approach in managing their investee companies.
- Kuber charges fees to Investors as detailed in the [Platform Guide](#), the managers also charge fees as referenced in the due diligence pack. The managers selected in this strategy have agreed to cover part of the Kuber initial fee on behalf of the investors, resulting in investors paying a reduced Kuber initial fee of only 1%.
- Fully digital offering.

Compelling investment case:

First and foremost, the managers’ investment experience and processes must stack up. Kuber carries out due diligence on the manager but is reliant on that manager for information on the investee companies. All of the managers in this strategy have compelling investment case, built upon by experience in the respective industries. They focus their investments on companies which not only have a strong business plan, but also companies which they believe can most benefit from the managers experience.

Diversification:

This strategy offers an investment opportunity which diversifies the risk for investors in an already high-risk space. Diversification is achieved through investment across multiple managers, each offering a diversified portfolio of underlying companies, spread over a range of sectors. The levels of diversification mean the impact of each company and manager as a

proportion of the total portfolio may be lessened, with the intention of smoothing returns.

Due diligence:

Managers in the strategy have all undergone initial and ongoing due diligence conducted by the Kuber Investment Committee. This research can be shared with advisers and provides an additional layer of robustness to the process.

Single application digital offering:

Kuber provides advisers with a digital solution to access the investments in on place as well as administer, report on and maintain them in that same place. The administrative burden for what would normally be a high maintenance portfolio is taken on by Kuber.

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Kuber

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Or visit www.kuberventures.com

DDQ (Strategy Name) / Launch Date	Kuber Venus EIS Strategy / 04 Aug 2021
Scheme Name / Launch Date	Fuel Ventures EIS Scale Up Fund / 03 Aug 2020
Manager / Date of FCA authorisation / AUM	Sapphire Capital Partners LLP / 21 May 2012 / £70.0m
Adviser / AUM	Fuel Ventures Ltd / £100m
How is the Scheme categorised (AIF, DMS etc.?)	Alternative Investment Fund
Scheme Strategy	EIS
Investment Sector (e.g. Media, Technology, Generalist etc.)	<u>Sector:</u> Technology <u>Sub-sector:</u> Blend
Target Return	£10 per £1 invested (excluding tax relief) over a period of 10 years
Target Diversification	10-15 companies
Exit Strategy	Sale, disposal or listing of an investee company
Current Raise / Target Raise	<u>Current raise / Target raise:</u> £30m / £30m for TY 2021/22
Stage of Investment	Seed, Pre-Series A
Closing dates (allotment dates)	Evergreen, next deployment 30 th September 2021.
Deployment time frame (dealing frequency)	Bi-annually (allotments in Mar and Nov) – deployment within TY invested.

Fee	Investor (including VAT)	Investee Company (including VAT)
Initial fee	n/a	n/a
Annual fee	n/a	2% per annum for the first 5 years
Performance fee	20% above a 1.2x hurdle rate	n/a
Other fee information	n/a	n/a
Kuber special arrangements	The Manager has agreed to cover 0.5% of the Kuber initial fee on behalf of the investors meaning that the investors need to pay 1% Kuber initial fee.	

Current AUM	£100m
Number of investors	300
Cash deployed	£68m
Cash returned to investors	£0
Number of current portfolio companies	45
Number of successful exits	n/a (new fund)
Number of failures	1
Available 3rd party reviews	MiCAP
Any changes in the management team in the last 6 months? (if so, please describe)	No
Please provide the latest Companies House accounts filing.	<i>Seen by Kuber. Available upon request.</i>
<i>More detailed due diligence questionnaire available upon request.</i>	

Fuel Ventures EIS Scale Up Fund – Investee companies (for illustrative purposes only) *

* *This is an example of the pipeline portfolio companies an investor could expect. This list is subject to change at any time, and subject to market conditions and developments at the time of deployment and is not intended to represent any guarantee of allotment into any of these entities.*

OnBuy (portfolio company)

Company 1 – Fuel Ventures invested into **OnBuy.com** in January 2020 and has grown nearly 900% year-on-year with around £150m+ run rate of marketplace revenues. OnBuy is an ecommerce marketplace with millions of products from thousands of online retailers. We are on a 14.2x valuation uplift following their Series B at a £150m valuation.

Volt (portfolio company)

Company 2 – **Volt** are emerging as one of the early leaders in the open banking payments space. Since our investment circa 12 months ago, they have signed up some huge enterprise clients. Volt recently raised £15m Series A from EQT Ventures.

Heroes (portfolio company)

Company 3 – **Heroes** a platform that acquires consumer brands and optimises them. They raised a \$65m seed-stage funding round through a combination of equity and debt. They are already profitable after a couple of months of operation and have recorded over \$14m in revenue.

The Moot Group (portfolio company)

Company 4 – **The Moot Group** is a leading e-commerce technology company and brand owner focused on the homeware and furnishing industry. Having grown 12x YoY, they are currently on an £18m revenue run rate. The company is aiming to deliver £30m in annual revenue by 2022.

Shift (portfolio company)

Company 5 – **Shift**, the UK's leading on-demand logistics platform working with IKEA to be their chosen provider in the UK for the outsourced on-demand logistics. Since we invested 3 years ago, their monthly revenues have grown from £20k, to £1.2m in March 2021. Shift have achieved a valuation uplift of 13.8x since we first invested.

DDQ (Strategy Name) / Launch Date	Kuber Venus EIS Strategy / 04 Aug 2021
Scheme Name / Launch Date	Haatch Ventures Enterprise Investment Fund / 01 Sep 2018
Manager / Date of FCA authorisation / AUM	Haatch Ventures LLP / 24 Apr 2021 / £9.5m
Adviser / AUM	n/a
How is the Scheme categorised (AIF, DMS etc.?)	Alternative Investment Fund
Scheme Strategy	EIS
Investment Sector (e.g. Media, Technology, Generalist etc.)	<u>Sector:</u> Technology <u>Sub-sector:</u> Blend (early-stage companies which enable digital transformation)
Target Return	£10 per £1 invested (excluding tax relief) within 5 to 10 years
Target Diversification	4-6 investee companies
Exit Strategy	Sale, disposal or listing of an investee company
Current Raise / Target Raise	<u>Current raise / Target raise:</u> £1m / £10m
Stage of Investment	Scale up, growth, later stage
Closing dates (allotment dates)	Evergreen. Minimum of three tranche closes a year.
Deployment time frame (dealing frequency)	Aim to deploy within TY invested although it cannot be guaranteed.

Fee	Investor (including VAT)	Investee Company (including VAT)
Initial fee	10%	n/a
Annual fee	n/a	n/a
Performance fee	25% on 1-5x ROI and 30% on 5x+ ROI of Net Profit	n/a
Other fee information	n/a	n/a
Kuber special arrangements	The Manager has agreed to cover 0.5% of the Kuber initial fee on behalf of the investors meaning that the investors need to pay 1% Kuber initial fee.	

Current AUM	£7.0m (EIS)
Number of investors	161
Cash deployed	£5.6m
Cash returned to investors	n/a (first launched 2018)
Number of current portfolio companies	27
Number of successful exits	n/a (new fund)
Number of failures	n/a
Available 3rd party reviews	Hardman/Micap
Any changes in the management team in the last 6 months? (if so, please describe)	No change to management team but four new additions to the team: Kate Cooper - Head of Operations & Compliance Jessica Fox - Head of Marketing & Investor Relations Jeremy Luzinda - Investment Associate Charlie Weavers-Wright - Junior Investment Associate
Please provide the latest Companies House accounts filing.	<i>Seen by Kuber. Available upon request.</i>

More detailed due diligence questionnaire available upon request.

Haatch Ventures EIS Fund – Investee companies (for illustrative purposes only) *

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*Current Pipeline for Fund 7:***Toothfairy**

Founded by two former Harley Street dentists, Toothfairy is a consumer app offering a virtual clinic for remote services including; Emergencies & Prescriptions, Teeth Whitening & Cosmetics, Teeth Straightening and Oral Health Kits. The end-end platform enables dentists to diagnose, treat & prescribe and track using patent-pending technology.

Nuon AI

Nuon AI plans to be the world's first AI-powered, real-time, insurance pricing software as a service. They offer dynamic pricing of products based on data points (e.g. age of driver, postcode etc) provided by the user by calculating the price elasticity of customer profiles. By adapting the premium, insurers can increase their profitability.

Advanced Commerce

Advanced Commerce is a SaaS business that has built a new merchandising platform for online retailers to help them merchandise their online stores effectively. Effective merchandising can provide retailers with higher click through rates, higher conversion rates and higher average order values, whilst reducing cancellations and returns. The platform allows online retailers to choose from a suite of merchandising strategies, from prioritising bestsellers or high-conversion items to clearing old stock.

Aventus

Aventus is an insurance management platform that allows insurance companies to upgrade their legacy systems. The platform was built to make insurance slick and simple and provides insurance companies with an API for customer experiences - to enable an end-end digital first solution with real-time pricing, document creation and CRM. It enables insurance companies to build and launch products by sitting at the centre of their tech stack.

*Other examples in the Haatch portfolio***Buymie**

Buymie is a mobile marketplace allowing consumers to connect with a personal shopper who uses his or her own smartphone and car to pick and deliver groceries in as little as one hour, in return for a delivery fee, margin and for partner retailers a revenue share. The same-day delivery service is now available to 200,000 households across Bristol and surrounding areas in the UK in addition to Dublin and Cork, with 1 in 10 households in Dublin having purchased from Buymie.

Poplar

Launched by former Netflix and Google execs, Poplar is a platform empowering the world to easily create Augmented Reality (AR) experiences. They take brand assets and products, build them quickly into 3D and AR and deploy into social and ecommerce platforms. Clients include the likes of L'Oreal, Nestle, Universal and Disney.

The Wine List

The Wine List is a wine education, subscription based startup looking to educate those who want to learn more by providing incredible and interesting wines. The mission is simple to discover great wines from small and independent vineyards, learn the fundamentals of wine as you taste and become wine confident when picking in restaurants, supermarkets and bars.

Aerocloud Systems

Aerocloud provides innovative IT solutions for the aviation sector, using predictive AI to help airports plan gates and runway utilisation to increase their operational capacity, and ultimately their profitability. Focused on small to medium-sized airports, their solution now holds together operations across multiple different departments in airports around the world.

DDQ (Strategy Name) / Launch Date	Kuber Venus EIS Strategy / 04 Aug 2021
Scheme Name / Launch Date	SideBySide EIS Venture Fund / 03 Aug 2020
Manager / Date of FCA authorisation / AUM	Sapphire Capital Partners LLP / 21 May 2012 / £108m
Adviser / AUM	The SideBySide Partnership International Ltd / £3m
How is the Scheme categorised (AIF, DMS etc.?)	Alternative Investment Fund
Scheme Strategy	EIS
Investment Sector (e.g. Media, Technology, Generalist etc.)	<u>Sector:</u> Technology <u>Sub-sector:</u> Blend
Target Return	£3 per £1 invested (excluding tax relief) within 5 to 8 years
Target Diversification	Up to 10 investee companies (3-5 companies per deployment)
Exit Strategy	Sale, disposal or listing of an investee company
Current Raise / Target Raise	<u>Current raise / Target raise:</u> £200k / £850k for November 2021
Stage of Investment	Scale up, growth, later stage
Closing dates (allotment dates)	Evergreen, next deployment 30 th November 2021.
Deployment time frame (dealing frequency)	Bi-annually (allotments in Mar and Nov) – deployment within TY invested.

Fee	Investor (including VAT)	Investee Company (including VAT)
Initial fee	n/a	5%
Annual fee	n/a	2%
Performance fee	30% of any distribution to investors above a hurdle rate of £1.50 per £1 invested (levelled on investment return)	n/a
Other fee information	n/a	0.5% transaction fee Up to £10,000 due diligence/legal cost recovery per investment 1% in Warrants (of the value of each capital raise)*
Kuber special arrangements	The Manager has agreed to cover 0.5% of the Kuber initial fee on behalf of the investors meaning that the investors need to pay 1% Kuber initial fee.	

*A warrant is a security that entitles the holder to buy underlying shares of the issuing company at a fixed price. This is part of the SidebySide reward program for employees and advisers working on the investment.

Current AUM	£3m
Number of investors	98
Cash deployed	£2.2m
Cash returned to investors	n/a (first launched 2019)
Number of current portfolio companies	6
Number of successful exits	n/a (new fund)
Number of failures	0
Available 3rd party reviews	MICAP
Any changes in the management team in the last 6 months? (if so, please describe)	No
Please provide the latest Companies House accounts filing.	<i>Seen by Kuber. Available upon request.</i>

More detailed due diligence questionnaire available upon request.

SideBySide EIS Venture Fund – Investee companies (for illustrative purposes only) *

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Love The Sales (portfolio company)

Love the Sales is an online marketplace that allows customers to shop discounted, current-season premium stock from multiple different brands and retailers, all in one place. Brands and retailers are able to liquidate excess stock faster and solve inventory issues away from their own website. Love the Sales uses proprietary AI technology to quickly analyse retailers' stock, extracting key data to label products and standardise attributes. Using behavioural metadata, the technology will then match excess items to the customers who are most likely to purchase them, offering a hyper-personalised service, reducing returns rates and ensuring higher margins for retailers.

Sherpr (portfolio company)

Sherpr is a door-to-door shipment service for travellers, students and relocators; saving customers the hassle and stress of carrying large bags, boxes and suitcases to and from locations. Customers can arrange for their bags to be collected through the online Sherpr platform. One of Sherpr's courier partners will then collect the luggage, sports equipment or boxes from the customer's door and ship it to any address in the world, meaning customer's luggage is waiting for them when they arrive at their destination.

Investors (portfolio company)

Investors offer an FCA approved full-service software solution to help organisations manage investors and their companies. The software is currently being licensed in two key markets: (a) investors networks and groups wanting a regulated platform to manage their own investors and to share opportunities and (b) fundraising companies wanting their own individual platform to manage and channel investors, rather than sending them to a larger crowd funding platform.

Shot Scope (portfolio company)

Shot Scope uses a combination of patented wearable technology, patented processes, cloud-based algorithms and proprietary database IP to automatically collect a unique set of advanced statistical data that allows users to monitor and improve their performance, currently within the golf market.

Laundryheap (portfolio company)

LaundryHeap provides an on-demand laundry & dry-cleaning service, offering collection and delivery in just 24 hours. LaundryHeap's customers for the laundry service include both individual (B2C) customers using the service for personal laundry and dry-cleaning, and B2B businesses using the service for either their guest's laundry (hotels) or for laundry services for uniform, towels or tablecloths, and linen rental service (bedding, towels and toiletry packages) to the short-let and Airbnb market.

DDQ (Strategy Name) / Launch Date	Kuber Venus EIS Strategy / 04 Aug 2021
Scheme Name / Launch Date	Station12 Sports, Entertainment and Knowledge Service EIS / 01 Dec 2018
Manager / Date of FCA authorisation / AUM	Station 12 Asset Management Ltd / Nov 2017/ £2.1m
Adviser / AUM	n/a
How is the Scheme categorised (AIF, DMS etc.?)	Alternative Investment Fund
Scheme Strategy	EIS
Investment Sector (e.g. Media, Technology, Generalist etc.)	<u>Sector:</u> Sports, Entertainment and Education <u>Sub-sector:</u> Blend
Target Return	£2.50 per £1 invested (excluding tax relief) within 4 to 6 years
Target Diversification	4-6 investee companies
Exit Strategy	Sale, disposal or listing of an investee company
Current Raise / Target Raise	<u>Current raise / Target raise:</u> £0.025m / £2.5m
Stage of Investment	Early stage, seed stage, later stage
Closing dates (allotment dates)	Evergreen, next close planned for September 2021.
Deployment time frame (dealing frequency)	Deployment before tax year end 2021/22.

Fee	Investor (including VAT)	Investee Company (including VAT)
Initial fee	2.40%	n/a
Annual fee	n/a	First 4 years – higher of: 2% or £10,000; after 4 years – higher of 1% or £7,500
Performance fee	24% (with a hurdle of 130p per 100p invested)	n/a
Other fee information	n/a	Other fees and expenses < 0.15% per annum
Kuber special arrangements	The Manager has agreed to cover 0.5% of the Kuber initial fee on behalf of the investors meaning that the investors need to pay 1% Kuber initial fee.	

Current AUM	£2.1m
Number of investors	65
Cash deployed	£1.6m
Cash returned to investors	None as yet.
Number of current portfolio companies	5
Number of successful exits	None as yet.
Number of failures	0
Available 3rd party reviews	MJ Hudson Allenbridge, Martin Churchill, MiCAP
Any changes in the management team in the last 6 months? (if so, please describe)	None.
Please provide the latest Companies House accounts filing.	<i>Seen by Kuber. Available upon request.</i>

More detailed due diligence questionnaire available upon request.

Station12 Sports, Entertainment and Knowledge Service – Investee companies (for illustrative purposes only) *

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Parade Media Limited

TV production and distribution.

Parade is a leading media and entertainment company that specialises in the development, production, co-production, financing and marketing of premium lifestyle and factual entertainment to a global audience. Driven by a passion for great TV & Film, and led by its talent, producers, writers and editors, and their ability to tell stories in bold, new ways. Parade's catalogue of hit series and originals includes more than 1,200 hours of premium Lifestyle and Factual programming and can be seen on screens in more than 150 markets internationally. Parade's sales, operations and marketing team are located in offices based in London, Miami and Singapore.

WhyBuy Limited

Rental of infrequently used household items by consumers for short period.

UK households spend £12bn per annum on household items which are often infrequently used, stored incorrectly and not maintained. WhyBuy is building on the rental economy that has grown excessively in recent years through brands such as Uber and Airbnb. WhyBuy has developed an app that allow users to order infrequently used household items to be rented by consumers for short periods to address issues of cost, quality, convenience and storage issues. Having proven the business model, they are now engaged in an in-store trial with Tesco supermarkets, increasing brand recognition and accessibility – an opportunity facilitated by Station12's management.

InSport Education (Sports12 Education Limited)

Sports business school, offline and online.

InSport Education originated out of Station 12's Venture Building activities and has identified an opportunity to build a business school offering professional education to emerging international executive talent and graduates who want to pursue a career in the business of sport. InSport Education is partnering with leading premier league clubs to establish a business school in the UK, recruiting students worldwide with its initial focus on the football market. It aims to replicate this model into other sports. Its programmes provide a pathway to employment in the sector by greatly enhancing employability, helping students build their networks, and connecting them to senior practitioners within the sports industry for careers advice, tutoring, mentoring and, ultimately, employment. In September of last year, InSport delivered its first fully online learning programme to unequivocally positive feedback and the company has traction with a growing number of US and UK universities, with a further course successfully delivered in January.

Creative Rights International

Acquisition and development of Theatrical Rights.

Creative Rights International is a theatrical rights acquisition and development company, set up by four experienced producers, who founded a successful, Olivier Award winning production company. The company acquires existing literary rights or commissions new writers to create and develop works for theatrical exploitation worldwide, either on the stage or by digital distribution, with an emphasis on musical entertainment. Their vision is to become the leading content provider to the theatre industry, with a long-term expansion plan into the TV and Film sectors. They seek to build a diversified portfolio of proprietary theatre rights with long term monetisation potential regardless of the medium (TV, movies, streaming, literature, original stories, song catalogues, art, music, biographies).

Cornered Tiger

Television production.

Cornered Tiger is a new drama production company set up by established actor, writer, presenter and spokesperson Adil Ray, who has been in the industry for 24 years and brings vast creative experience to this venture. Adil is most famous for creating, writing and starring in Citizen Khan, which was hugely popular and ran for five series on ITV. Cornered Tiger will develop and produce projects for a global audience that will tell stories or deliver factual content in an authentic and engaging way, with diversity, opportunity and representation at the heart of not just the projects, but the business itself. Cornered Tiger aims to become the largest producer of diverse content for key mainstream audiences of the BBC, ITV, C4, SKY, Amazon & Netflix etc, with a focus on attracting new audiences to programmes and the channels.

DDQ (Strategy Name) / Launch Date	Kuber Venus EIS Strategy / 04 Aug 2021
Scheme Name / Launch Date	Vala EIS Portfolio / 13 Nov 2018
Manager / Date of FCA authorisation / AUM	Sapphire Capital Partners LLP / 21 May 2012 / £70.0m
Adviser / AUM	Vala Capital Ltd / £10m
How is the Scheme categorised (AIF, DMS etc.?)	Alternative Investment Fund
Scheme Strategy	EIS
Investment Sector (e.g. Media, Technology, Generalist etc.)	<u>Sector:</u> Generalist <u>Sub-sector:</u> n/a
Target Return	£2 per £1 invested (excluding tax relief) within 4 to 6 years
Target Diversification	6-10 investee companies
Exit Strategy	Sale, disposal or listing of an investee company
Current Raise / Target Raise	<u>Current raise / Target raise:</u> £220,000 / £ 1.0m
Stage of Investment	Early stage, later stage, seed stage
Closing dates (allotment dates)	Evergreen, next closing date is 30 th September 2021.
Deployment time frame (dealing frequency)	Bi-annually, before the end of the tax year.

Fee	Investor (including VAT)	Investee Company (including VAT)
Initial fee	n/a	6.0%
Annual fee	n/a	n/a
Performance fee	20%*	n/a
Other fee information	n/a	n/a
Kuber special arrangements	The Manager has agreed to cover 0.5% of the Kuber initial fee on behalf of the investors meaning that the investors need to pay 1% Kuber initial fee.	

*VAT will be added where applicable

Current AUM	£10m
Number of investors	140
Cash deployed	£8.9m
Cash returned to investors	None as yet.
Number of current portfolio companies	17
Number of successful exits	None as yet.
Number of failures	0
Available 3rd party reviews	MiCAP, Hardman
Any changes in the management team in the last 6 months? (if so, please describe)	Addition of Jonathon Spanos as Head of Investments. Addition of Elizabeth Netti as Chief Marketing Officer.
Please provide the latest Companies House accounts filing.	<i>Seen by Kuber. Available upon request.</i>

More detailed due diligence questionnaire available upon request.

Vala EIS Portfolio – Investee companies (for illustrative purposes only) *

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Arksen (follow-on)

Semi-autonomous explorer vessels for go-anywhere adventures. Think Land Rover of the sea, with the tech of a Tesla. Completed the contract on the sale of its first 85ft vessel in Q1 2021 and has started building a second hull.

Pirkx (follow-on)

An online platform that makes it easier for companies and other organisations to offer workplace benefits. The business continues to expand rapidly, accelerated by the trend to more flexible working practices.

Pelorus (follow-on)

Creating unique travel experiences for adventurous individuals, groups and companies. Company is expanding rapidly, including an office in the US, as post-pandemic interest for adventure has accelerated significantly.

PlayWorks (follow on)

Creating games and video content channels for fast-growing platforms. Fast growing and profitable this business is seeking a more significant 'series A' funding round later in 2021/early 2022.

Revvig (follow-on)

SaaS platform offering a suite of tools and services that enable companies in the digital economy to streamline and improve the efficiency of their finance & treasury activities. New pre-revenue business but with a massive scalable addressable market.

Ring Powercraft (follow-on)

Designing and building power boats, under a much-loved British heritage brand. Orders have stayed steady during the pandemic but particular growth in the order book is being seen across leisure and defence applications.

Terralogix (follow-on)

Maximising the value of undeveloped land around the world. A revenue-generating company looking to continue its growth in a massive global scalable opportunity.

New Company (new investment)

An innovative & disruptive design group that has re-imagined space for living & working. A pre-revenue company that has completed early-stage testing and is looking to finance proto-types to lead to first sales.

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For More Information

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