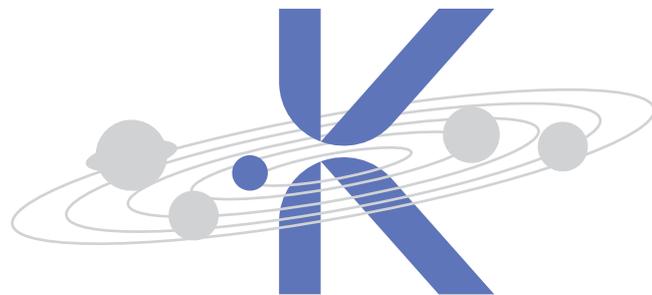


Kuber Mercury S/EIS Strategy



A diversified strategy of EIS and SEIS managers which have a pipeline of EIS and SEIS level companies ready to receive investors' funds. The managers within this strategy are able to offer a solution which marries an investor's appetite for SEIS level risk while also accompanying the investments with EIS deployments. The managers offer opportunities for investors to accept higher risk SEIS investments while maintaining an EIS investment majority.

This strategy offers investors a hybrid portfolio of companies operating within the technology, generalist, sport, entertainment, and knowledge sectors.

Where possible, Kuber has negotiated a special fee arrangement for your clients – please refer to the 'Offering' section for more details.

Offering:

- Diversified portfolio of managers who have passed Kuber's rigorous due diligence.
- Only managers who have a blended approach and offer hybrid funds.
- This strategy offers investors the ability to show their desire to invest in SEIS companies due to higher ability to accept risk.
- Kuber charges fees to investors as detailed in the Platform Guide, the managers also charge fees as referenced in the due diligence pack. The managers selected in this strategy have agreed to cover part of the Kuber initial fee on behalf of the investors, resulting in investors paying a reduced Kuber initial fee of only 1%.
- Fully digital offering.

Compelling investment case:

The managers selected in this strategy offer opportunity for investments into EIS and SEIS qualifying companies. The benefit of this close relationship between the fund manager and the companies is reflected in the level of follow-on investments completed by the fund manager into the same selected companies. The strategy has been formed around fund managers who are not only able to provide investors with options for varied risk levels on their investments but also who have a pipeline of investee companies which they have nurtured and grown from SEIS level through to EIS and later stage points in their business lifecycles.

Diversification:

This strategy offers an investment opportunity which diversifies the risk for investors in an already high-risk space. Diversification is achieved through investment across multiple managers, each offering a diversified portfolio of underlying companies, spread over a range of sectors.

The levels of diversification mean the impact of each company and manager as a proportion of the total portfolio may be lessened, with the intention of smoothing returns.

Due diligence:

Managers in the strategy have all undergone initial and ongoing due diligence conducted by the Kuber Investment Committee. This research can be shared with advisers and provides an additional layer of robustness to the process.

Single application digital offering:

Kuber provides advisers with a digital solution to access the investments in one place as well as administer, report on and maintain them in that same place. The administrative burden for what would normally be a high maintenance portfolio is taken on by Kuber.

RISK WARNING The information contained in this brochure is for discussion purposes only for financial advisers and FCA authorised individuals only. The communication has been designed for financial advisers and other FCA regulated firms who are considering investment options for their clients. Other persons who receive this communication by accident should disregard the content. The Kuber Strategies are intended as a useful filter tool for financial advisers and are based on objective facts about the managers in question. They do not replace your need to undertake your own due diligence. The underlying investments accessed through Kuber are often illiquid and therefore high risk and will not be suitable for all investors. Please ensure you have considered the risks set out in the documentation for an investment before making a recommendation. Tax reliefs are personal to investors' circumstances and tax regimes may change.

This financial promotion has been approved for the purposes of section 21 of the FSMA by Oxygen Ventures Ltd which is authorised and regulated by the Financial Conduct Authority (FCA) under number 208188. Kuber Ventures Limited is an Appointed Representative of Oxygen Ventures Limited under number 574987.

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