

Fund at a glance

Scheme Categorisation

Alternative Investment Fund

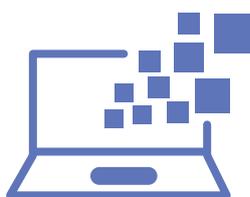
Scheme Strategy

Venture Capital EIS

Target Return

IRR of 25% per annum

Investment Sector



Technology

Target Diversification

7 to 8

investee companies

Nominee & Custody Arrangements

Receiving Agent: Woodside Corporate Services

Custodian: Kin Capital

Nominee: KCP Nominees

Investment Objective

Par Equity is an award-winning EIS fund manager, investing in innovative, high growth technology businesses across the UK. They harness the expertise and contacts of their Par Investor Network and wider contacts to create a distinctive, operationally focused investment model that benefits both investors and entrepreneurs.

Par Equity's objective is to put both financial and intellectual capital to work. They seek to align the Fund's interests with entrepreneurs by investing in their businesses and working with them to add value for the benefit of all parties, helping the business to fulfil its potential.

The Fund will provide growth capital, targeting pre-series A and Series A funding rounds whereby the company has a monthly revenue somewhere in the region of £20k - £200k, i.e., the business has good traction, proven demand and is rapidly establishing its position in the market, but valuations are still in an acceptable range. They will also consider pre-revenue opportunities if the proposition is particularly attractive. Par Equity generally participates in investment rounds of at least £0.5 million per Investee Company and will consider rounds of up to £5 million of equity finance.

Exit Strategy

Exits are generally expected to come in the form of trade sales, although return of capital and IPOs can't be ruled out. Absent an exit event, liquidity is likely to be extremely limited. Should the Investment Agreement between Par Equity and an Investor come to an end, through termination or expiry, the Investor can have shares transferred to them from the nominee.

Fees

Fee type	Fees charged to Investor (including VAT)	Fees charged to Investee Companies (including VAT)
Initial fee	1.00%	n/a
Annual management fee	1.00%	n/a
Performance fee	20%*	n/a
Other fee information	Taken upfront: initial + 4 years of annual - 5%	Monitoring fee of min. £6,000**

*Performance Fee

Once an Investor has received Exit Proceeds at least equal to 120% of the Subscription and any additional fees paid. Please see the IM for the full explanation of fees.

**Monitoring fee

The amount depends on total quantum invested and the level work involved. Current effective monitoring fee rate stands at 0.70% per annum.

Need to know more? Get in touch:

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Fund Manager/Provider

Par Equity is an Edinburgh-based venture capital firm, formed to provide intellectual and financial capital to innovative young companies with high growth potential. Par Equity benefits from a strong flow of investment opportunities, partly because the management of young companies recognise the power of Par Equity's model to add value and partly because Par Equity operates in the equity gap where young companies struggle to find finance.

The members of the Investment Team have, collectively, a broad range of experience in investment, business management, transaction execution, commercial negotiation, deal structuring, strategy, corporate turnaround and corporate restructuring. They work with the Par Syndicate and the Advisory Panel in evaluating potential investments and have a significant network of professional and personal contacts that they can call on in assessing opportunities. Par's collaborative model, with the active involvement of a network of investors and other contacts, allows it to access opportunities that may not be available to the general market.

To Find out more www.parequity.com

Important Notice

Please read the following information carefully. The information contained in this document is for discussion purposes only for professional advisers and their clients, it is not for Retail Clients. EIS Portfolios are not suitable for all investors as the underlying investments are often illiquid and therefore high risk. Advice should always be sought from a professional adviser prior to investing. By proceeding through this document and accompanying Platform Guide you are agreeing to the terms and conditions.

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