

Vala EIS Portfolio

Fund at a glance

Scheme Categorisation

Alternative Investment Fund

Scheme Strategy

Growth EIS

Target Return

£2 for every £1 invested

Investment Sector



Generalist

Target Diversification

6 to 10

investee companies

Nominee & Custody Arrangements

Custodian: Woodside Corporate Services Limited
Nominee: WCS Nominees Limited

Investment Objective

This Fund invests in companies run by founders who see building business as their life's mission. Investee companies typically (but not always) have started selling their product or service and need funding to help them grow quicker.

- The investments are managed by a team of seasoned entrepreneurs.
- Sector diversification including: maritime engineering, food & beverage, video games development, fintech, digital healthcare.

- Simple fee structure: no annual fees of any kind; only an initial fee (charged to investee companies), which means Vala is aligned with investors and wholly reliant on performance fees from profitable exits.
- 100% of the client's subscription (after platform fees) will be invested into qualifying companies usually within the space of a few days.

Exit Strategy

The ultimate goal for each portfolio company is to achieve an exit event, to allow the Vala EIS Portfolio to produce a profitable return to Investors. The companies may be acquired by other parties (such as a bigger company in the same industry or a private equity firm) or listed on a stock exchange. At the time of the initial investment, it is impossible to know how long a company might take to reach an exit. However, Vala Capital and the Investment Manager will work closely with the companies during any exit process.

Fees

Fee type	Fees charged to Investor (including VAT)	Fees charged to Investee Companies (including VAT)
Initial fee	n/a	6.00%
Annual management fee	n/a	n/a
Performance fee	20%*	n/a
Other fee information	n/a	n/a

*VAT will be added where applicable

Kuber Specific Arrangements

Kuber investors receive a fundraising fee of 1% from the manager. Kuber will return this fee to investors by applying it to their subscription amount thereby increasing their investment.

Available Reviews:

- Allenbridge
- MICAP

Important Notice

Please read the following information carefully. The information contained in this document is for discussion purposes only for professional advisers and their clients, it is not for Retail Clients. EIS Portfolios are not suitable for all investors as the underlying investments are often illiquid and therefore high risk. Advice should always be sought from a professional adviser prior to investing. By proceeding through this document and accompanying Platform Guide you are agreeing to the terms and conditions. For purposes of compliance with the UK Financial Services and Markets ACT 2000 (FSMA), this material is communicated by Kuber Ventures; and the contents of this financial promotion have been approved for the purposes of section 21 of the FSMA by Tax Efficient Procurement Services Ltd which is authorised and regulated by the Financial Conduct Authority (FCA) and it has its trading office at 8 St. James's Square, London, United Kingdom, SW1Y 4JU. Kuber Ventures Limited advisors are all regulated by the Financial Conduct Authority and can be found on www.fca.gov.uk/fcaregister Kuber Ventures Limited FRN 574987 is an Appointed Representative of Tax Efficient Procurement Services Ltd which are Authorised and Regulated by the Financial Conduct Authority. Kuber Ventures Limited, Audley House, 12-12a Margaret Street, London, W1W 8RH. Registered number: 8693809, VAT: 175 9290 69.

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Fund Manager

Sapphire Capital Partners LLP is headed by Boyd Carson, who is a Fellow of the Institute of Chartered Accountants and a former director of PwC in New York and Vasiliki Carson, formerly of Goldman Sachs in New York and Tokyo

Fund Provider

At the heart of the Vala EIS Portfolio is a team of seasoned and successful entrepreneurs. Over decades of experience in industry and international finance, they have created, built and sold numerous innovative businesses around the world. The Vala EIS portfolio invests in tranches throughout the year. For each tranche, Vala completes investments into a number of companies within the space of a few days. This means Investor's capital is typically fully deployed soon after they subscribe. It also means Vala can usually provide Investors with information about the specific companies that they will become a shareholder in, before they take the final decision to invest.

The Fund invests 100% of each Investor's subscription into EIS- qualifying companies, collecting an initial fee from the companies rather than from the Investor. There are also no annual management fees, and no additional transaction or hidden arrangement fees - just a performance fee, designed to make sure the Fund's interests are aligned with its investors.