

## SideBySide EIS Venture Fund

### Fund at a glance

#### Scheme Categorisation

Alternative Investment Fund

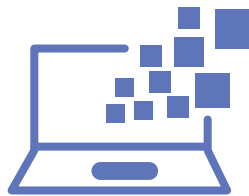
#### Scheme Strategy

Venture Capital EIS

#### Target Return

£3 for every £1 invested

#### Investment Sector



Technology

#### Target Diversification

Up to

# 10

investee companies  
(investment in 3-5 companies per deployment)

#### Nominee & Custody Arrangements

Custodian: Woodside Corporate Services Limited  
Nominee: WCS Nominees Limited

### Investment Objective

SidebySide EIS Venture Fund invests in fast-growing technology enabled businesses with £1 - 10 million in revenue.

- Focus on more established but fast growing, EIS businesses already making at least a million in revenue before we invest.
- Strong track record of the Funds founder John Bailie, a serial entrepreneur who has helped grow and build a number of successful multimillion and a billion-dollar business.
- Hands on model, we spend up to two days a month with each portfolio company helping to ensure they reach their potential.

- Co-investment: we believe in what we do and so have and will continue to invest our own money in the Fund to align our interests with that of the Fund investors.
- To allow for tax relief on 100% of the investment we do not charge any of our fees to the investor. Investors will only pay performance fees once 150% of their invested funds have been returned.
- Carry back available for 2019 / 20 tax year (until 1st April 2021). Tax relief on 100% of subscription\*

## Exit Strategy

Our preference is to plan our exits well in advance, ideally via a trade sale. To ensure we get the best price from a potential acquirer, we plan to address all known internal or client issues well in advance and to set up robust governance structures and processes. Only then can we command the best price for our asset. This is a process that benefits the founders, employees and investors.

## Fees

Fee type	Fees charged to Investor (including VAT)	Fees charged to Investee Companies (including VAT)
Initial fee	0%	5%
Annual management fee	0%	2%
Transaction fee	0%	0.5%
Performance fee	30% of any distribution to investors above a hurdle rate of £1.50 per £1 invested*	n/a
Other fee information	n/a	Up to £10,000 due diligence/legal cost recovery per investment  1% in Warrants (of the value of each capital raise)**

\*Leveled on investment return

\*\*A warrant is a security that entitles the holder to buy underlying shares of the issuing company at a fixed price. This is part of the SideBySide reward program for employees and advisers working on the investment.

### Kuber Special Arrangements

Kuber investors receive a fundraising fee of 1% from the manager. Kuber will return this fee to investors by applying it to their subscription amount thereby increasing their investment.

## Need to know more? Get in touch:

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## Fund Manager

Sapphire Capital Partners LLP ("Sapphire") is a multi-award-winning firm based in London and Belfast which specialises in SEIS and EIS funds.

Sapphire currently manages over fifteen SEIS and EIS funds across a wide variety of sectors, bringing the partners' expertise in investment management, corporate finance, accounting and taxation to the funds in the most cost-effective way possible. The partnership, founded in 2009, is authorised by the FCA (FRN: 565716) to act as an investment manager. Sapphire's services are delivered by a highly experienced team that provide quality services in a cost-efficient way. The individuals behind Sapphire have a considerable breadth of knowledge in the financial sector.

## Fund Provider

The SideBySide Partnership is a UK based EIS Venture Capital firm that specialises in taking proven high-potential technology companies, already making millions of pounds in revenue, and developing them into successful commercial businesses. We do this by combining capital investment with decades of experience building private, public and international businesses.

## Important Notice

Please read the following information carefully as a professional adviser. The information contained in this document is for discussion purposes only for professional advisers and their clients, it is not for Retail Clients. EIS Portfolios are not suitable for all investors as the underlying investments are often illiquid and therefore high risk. Advice should always be sought from a professional adviser prior to investing. By proceeding through this document and accompanying Platform Guide you are agreeing to the terms and conditions. For purposes of compliance with the UK Financial Services and Markets ACT 2000 (FSMA), this material is communicated by Kuber Ventures; and the contents of this financial promotion have been approved for the purposes of section 21 of the FSMA Tax Efficient Procurement Services Ltd which is authorised and regulated by the Financial Conduct Authority (FCA) and it has its trading office at Linstead House, 9 Disraeli Road, London SW15 2DR. Kuber Ventures Limited advisors are all regulated by the Financial Conduct Authority and can be found on [www.fca.gov.uk/fcaregister](http://www.fca.gov.uk/fcaregister) Kuber Ventures Limited FRN 574987 is an Appointed Representative of Tax Efficient Procurement Services Ltd which is authorised and regulated by the Financial Conduct Authority (FCA). Kuber Ventures Limited, 7 Bell Yard, London, WC2A 2JR. Registered number: 8693809, VAT: 175 9290 69.