

British Robotics Scale-Up Fund

Fund at a glance

Scheme Categorisation

EIS-qualifying Alternative Investment Fund

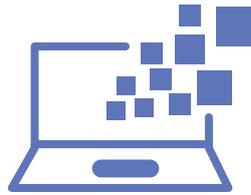
Scheme Strategy

Venture Capital (Evergreen fund structure)

Target Return

£3 return (net of tax relief) within a 3-5 year period

Investment Sector



Technology
Robotics, AI, automation and
driverless-vehicles

Target Diversification

6 to 12

investee companies

Nominee & Custody Arrangements

Custodian: Woodside Corporate Services Limited
Nominee: WCS Nominees Limited

Investment Objective

Providing 'scale-up' capital to accelerate the commercialisation of the best performing UK-based businesses in the field of robotics, automation, AI and driverless vehicles.

Robotics & AI are 'generalist technologies' that deliver transformative value-generation across almost all sectors of the economy (just as previous generalist technologies such as steam, electricity or and the Internet have done in the past.) The fund seeks to give investors access to this important investment theme.

Exit Strategy

Due to the early-stage nature of the Fund's investments, a clear exit strategy has to be implemented. There will be a premium on automation over the forthcoming five years in Western economies as the population ages and economic immigration becomes more restricted. Consequently we have seen an acceleration of M&A activity for the best performing robotics and AI businesses, leading to potential for extremely attractive portfolio returns.

The exit strategy of the fund is to realise individual investments following the EIS 3-year holding period either via a secondary share sale (to another fund), or trade sale, or IPO. In practice this period could be longer, and since the Fund has an anticipated life of five years Investors may be unable to achieve a return on investments made for their account before that time.

Exit history

The Scale-Up Fund is new so there have not been any exits yet. However the fund's investment team does have a track record of delivering substantial exits for investors.

Fees

Fee	Investor	Investee Company
Initial	n/a	3.9% of funds invested
Recurring charges	n/a	Investee companies each pay c.£1,000 per quarter for fund administration and mentoring.
Performance Fee	25% of uplift over invested amount (typically paid by investee companies via warrants).	n/a

Kuber Special Arrangements

Kuber receives a fundraising fee of 2.5% from the Manager. Kuber will return this fee to Investors by applying it to their Subscription amount thereby increasing their Investment.

Need to know more? Get in touch:

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Fund Manager

Sapphire Capital Partners LLP is a multi-award-winning firm based in London and Belfast which specialises in SEIS and EIS funds. Sapphire currently manages over fifteen SEIS and EIS funds across a wide variety of sectors, bringing the partners' expertise in investment management, corporate finance, accounting and taxation to the funds in the most cost-effective way possible.

Fund Provider

Britbots is an investment management and mentoring business focussed on robotics, AI, automation and autonomous vehicles. We currently oversee a portfolio of eighteen high-growth companies on behalf of funds raised from individual investors via tax-efficient schemes.

Important Notice

Please read the following information carefully as a professional adviser. The information contained in this document is for discussion purposes only for professional advisers and their clients, it is not for Retail Clients. EIS Portfolios are not suitable for all investors as the underlying investments are often illiquid and therefore high risk. Advice should always be sought from a professional adviser prior to investing. By proceeding through this document and accompanying Platform Guide you are agreeing to the terms and conditions. For purposes of compliance with the UK Financial Services and Markets ACT 2000 (FSMA), this material is communicated by Kuber Ventures; and the contents of this financial promotion have been approved for the purposes of section 21 of the FSMA by Tax Efficient Procurement Services Ltd which is authorised and regulated by the Financial Conduct Authority (FCA) and it has its trading office at Linstead House, 9 Disraeli Road, London SW15 2DR. Kuber Ventures Limited advisors are all regulated by the Financial Conduct Authority and can be found on www.fca.gov.uk/fcregister Kuber Ventures Limited FRN 574987 is an Appointed Representative of Tax Efficient Procurement Services Ltd which is authorised and regulated by the Financial Conduct Authority (FCA). Kuber Ventures Limited, Audley House, 12-12a Margaret Street, London, W1W 8RH. Registered number: 8693809, VAT: 175 9290 69.