

Great Point Estate Planning

Fund at a glance

Scheme Categorisation

Discretionary Portfolio Service

Scheme Strategy

BR

Target Return

3% per annum

Investment Sector



Media & Entertainment

Target Diversification

1 or more

investee companies

Nominee & Custody Arrangements

Custodian: Woodside Corporate Services Limited
Nominee: WCS Nominees Limited

Investment Objective

The Service's main objective is to deliver to investors modest, "inflation plus" returns of 3% whilst preserving capital by investing in a portfolio of companies engaged in the trade of lending to a range of media and entertainment companies which require production cashflow and project finance against commissioned orders and future income streams underpinned by the likes of BBC, ITV, Amazon, Netflix and the UK government.

Great Point Investments ("Manager") believes that project financing in the media industry will provide the investee companies targeted by the Service with attractive and stable returns as they seek to grow their lending businesses.

Unique selling points include:

- Unrivalled combination of BR and media project management experience;
- Sector specific focus driven by management expertise delivers much needed diversification in an industry that is dominated by strategies focussed on renewable and infrastructure assets;
- Significant deal flow which results in almost immediate deployment of new monies raised;
- Impeccable trading track record to date. No loan defaults and target returns delivered to investors since inception;
- Competitive cost base – nil upfront fee for first £5m raised through the Service and an AMC of 1% that is deferred until the target return of 3% is delivered to investors.



Exit Strategy

The Service is an evergreen strategy with no defined exit strategy as investors can choose to exit at whatever point in time suits them (subject to underlying liquidity). Exits will be facilitated by way of either a matched bargain (i.e. exiting investors selling their shares to incoming investors) or a capital reduction (i.e. cancellation of the exiting investor's shares). As per the Service's brochure, the aim is to deliver liquidity to exiting investors within 3 months of receiving a withdrawal request.

Fees

Fee type	Fees charged to Investor (including VAT)	Fees charged to Investee Companies (including VAT)
Initial fee	2% (1% for Kuber investors)*	n/a
Annual management fee	n/a	1.20%
Performance fee	n/a	n/a
Other fee information	1.00% - dealing fee on exit	0.125% - custodian fee

*Waived for the first £5m of subscriptions into the service.

Kuber Special Arrangements

Kuber investors receive a reduction of 1% on the initial fee.

Need to know more? Get in touch:

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Fund Manager/Provider

The Great Point Group is a specialist media business whose senior management team have over 60 years of experience, successfully investing in the global media and entertainment sector on behalf of both private and institutional investors. The team specialises in the management of EIS and BR qualifying media businesses, having managed over £250 million of investment into EIS and BR qualifying companies in recent years.

Altogether, the team has produced, financed and distributed more than US \$2 billion worth of entertainment content, including over 170 productions by EIS and BR qualifying businesses.

Important Notice

Please read the following information carefully. The information contained in this document is for discussion purposes only for professional advisers and their clients, it is not for Retail Clients. EIS Portfolios are not suitable for all investors as the underlying investments are often illiquid and therefore high risk. Advice should always be sought from a professional adviser prior to investing. By proceeding through this document and accompanying Platform Guide you are agreeing to the terms and conditions.

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