

Deepbridge Innovation SEIS Fund

Fund at a glance

Scheme Categorisation

Alternative Investment Fund

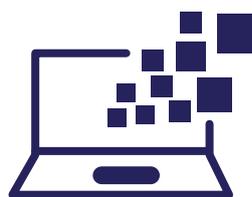
Scheme Strategy

Private Equity SEIS

Target Return

£2 for every £1 invested

Investment Sector



Technology

Target Diversification

Min.

5

investee companies

Nominee & Custody Arrangements

Custodian: Woodside Corporate Services Limited

Nominee: WCS Nominees Li mited

Investment Objective

The Deepbridge Innovation SEIS offers investors an opportunity to secure potentially attractive returns by investing in a diversified portfolio of seed-stage innovation companies, whilst taking advantage of the considerable income tax, capital gains tax, and inheritance tax benefits available under the Seed Enterprise Investment Scheme.

Providing seed investment to emerging technology-focused companies, the Deepbridge Innovation SEIS seeks to fund selected investee companies that possess an exciting new innovative approach to meet the existing and emerging requirements and demands of both corporate and consumer markets.

The overarching focus of the Deepbridge Innovation SEIS is to offer investors a diversified exposure to companies engaged in a variety of technologies, including:

- Energy and resource innovation
- Medical technologies and diagnostics
- Business enterprise information technology

- Data analytics
- Transport & automotive innovation
- Instrumentation and control technologies
- Advanced materials and manufacturing
- Robotics, machine learning, and artificial intelligence.

Deepbridge will source investee opportunities from an extensive dealflow network that potentially includes research and innovation organisations, commercial enterprises, academia, venture capital institutions, as well as Government-backed development funding agencies. Two specific dealflow relationships are with Sci-Tech Daresbury, a national innovation and science campus established in 2006, and We Are Nova, a digital development organisation that specialises in creating and growing digital start-up businesses.

Exit Strategy

The Deepbridge team believes that most exits in the technology sector will take place in the M&A space, and so aim to execute business models suitable for this exit route. To appear on potential acquirers' radars, Deepbridge seeks to invest in opportunities that have the potential of becoming either a threat or a complement to existing products on the market. Exits will be sought at the earliest opportunity after the third anniversary of the investment made, however, exit strategies will likely be implemented within 4-5 years from investment date.

Fees

Fee type	Fees charged to Investor (including VAT)	Fees charged to Investee Companies (including VAT)
Initial fee	n/a	6.00%
Annual management fee	n/a	2.40%
Performance fee	20%*	n/a
Other fee information	n/a	0.50% - Custodian Fee

VAT will be added where applicable

*Performance Incentive Fee

The Investment Adviser will receive an incentive fee of 20% of the amount of cumulative total cash returned to the Deepbridge EIS by each Investee Company in excess of the amount of the funds invested in the respective Investee Company.

For clarification, once the Investor has received in cash the first 150 pence per 100 pence invested (ignoring any tax relief and representing a 50% Hurdle Rate on funds invested), any additional distributable cash will be paid as to 80% to the Investor and 20% to the Investment Adviser.

This is intended to align the interests of the Investment Adviser with those of the Investors and the incentive fee will therefore only become payable if the total cash returned to Investors, per Investee Company, exceeds the amount of initial capital invested by 20% or more.

Kuber Specific Arrangements

Kuber receives a fundraising fee of 1.0% from the manager. Kuber will return this fee to Investors by applying it to their Subscription amount thereby increasing their investment.

Need to know more? Get in touch:

+44 (0) 20 7952 6685

info@kuberventures.com

www.kuberventures.com

Fund Manager

Enterprise Investment Partners LLP

Enterprise Investment Partners LLP is a specialist smallcap investment boutique established over five years ago, whose activities include corporate finance, fund management and the design and promotion of tax-efficient investment products, with major emphasis on EIS. Enterprise has considerable experience of EIS and the tax-efficient industry, with particular expertise in the leisure, media, commercial property and renewable energy sectors. The three principals together have raised over £200m under EIS, VCT and other tax efficient structures over the last five years.

For more information please visit www.enterprise-ip.com

Fund Provider

Deepbridge Advisers Limited

Deepbridge is a different kind of investment manager. We work closely with financial advisers and investors to design innovative products, ranging from investment in technology growth companies to asset-backed renewable energy projects. We also partner with innovative and committed management teams to help UK based companies realise their potential and become successful leading-edge businesses. Deepbridge operates across four principle divisions: disruptive technology, sustainable technologies, life sciences and renewable energy.

Successful investment in growing companies requires an appropriate balance between entrepreneurial optimism and venture capital realism. Investors can be blinded by the potential upside; however, seeing the path to commercialisation from a realistic standpoint demands an objective and experienced perspective from the Investment Manager.

Important Notice

Please read the following information carefully. The information contained in this document is for discussion purposes only for professional advisers and their clients, it is not for Retail Clients. EIS Portfolios are not suitable for all investors as the underlying investments are often illiquid and therefore high risk. Advice should always be sought from a professional adviser prior to investing. By proceeding through this document and accompanying Platform Guide you are agreeing to the terms and conditions.

For purposes of compliance with the UK Financial Services and Markets ACT 2000 (FSMA), this material is communicated by Kuber Ventures; and the contents of this financial promotion have been approved for the purposes of section 21 of the FSMA by Tax Efficient Procurement Services Ltd which is authorised and regulated by the Financial Conduct Authority (FCA) and it has its trading office at 8 St. James's Square, London, United Kingdom, SW1Y 4JU. Kuber Ventures Limited advisors are all regulated by the Financial Conduct Authority and can be found on www.fca.gov.uk/fcaregister Kuber Ventures Limited FRN 574987 is an Appointed Representative of Tax Efficient Procurement Services Ltd which are Authorised and Regulated by the Financial Conduct Authority. Kuber Ventures Limited, Audley House, 12-12a Margaret Street, London, W1W 8RH. Registered number: 8693809, VAT: 175 9290 69.