Kuber

# Atlantic Screen Media EIS Fund

## Fund at a glance

### Scheme Categorisation

Alternative Investment Fund

### Scheme Strategy

Private Equity EIS

### Target Return

IRR of 10% (excluding tax relief)

### Investment Sector

Media

### Target Diversification

2 to 5

investee companies

### Nominee & Custody Arrangements

Custodian: Woodside Corporate Services Limited
Nominee: WCS Nominees Li mited

## Investment Objective

The Fund will focus on three clear segments – Music Scores for Film and Television, Comic Books, and Video games. Other sectors may be included at a later date. Investment funds will be used to subscribe for shares in companies operating predominantly in these segments of the industry. The aim is to focus on creating portfolios for investors which have asset backing and solid income streams, whilst also benefiting from favourable tax reliefs which are supported by the UK Government.

The following partner companies will likely be used to source deals within their relevant sector in the first instance:

Atlantic Screen Music Limited - responsible for creating, protecting, administering and monetising rights in musical compositions on behalf of musicians, songwriters and composers.

Skyrocket Games - a video games development company that is developing, marketing and distributing video games created from Film and Television IP.

AfterShock Comics LLC - a comic book company that combines the creative edge of an independent comic book publisher with the strengths and experience of a traditional powerhouse to produce original comic book content.

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ATLANTIC SCREEN MEDIA

## Exit Strategy

The Fund Manager will likely look for an exit in years 4 to 5.

Music scores: For music content, this will entail the sale of the catalogue or the companies themselves to a major music publisher or to Atlantic Screen Group.

Comics: For the comics, the IPs will be sold to a major comic book company or to the likes of Netflix, Amazon or Facebook for future exploitation of the IP.

Video Games: The Games IP created will be sold to a major games company.

## Fees

| Fee type | Fees charged to Investor (including VAT) | Fees charged to Investee Companies (including VAT) |
|---|---|---|
| Initial fee | n/a | 2% |
| Annual management fee | n/a | 2.40% per annum |
| Performance fee | 25%* | n/a |
| Other fee information | n/a | n/a |

***Performance Incentive Fee**

To align the interests of the Investment Consultant with Investors, the Performance Incentive Fee will only be applied to Investors that receive ( excluding tax relief) Returns greater than £1.05 per £1 subscribed into the Fund (the "Investment Hurdle").

The Performance Incentive Fee payable to the Fund Manager and Investment Consultant (or a nominee of its choice) will be an amount (excluding VAT, if applicable) equal to 25°/o of such Investors' Returns in excess of the Investment Hurdle. The Performance Incentive Fee will be debited from the proceeds of Exits and should not affect the level of tax reliefs.

**Kuber Specific Arrangements**

Kuber investors receive a rebate of 1% from the manager.

## Need to know more? Get in touch:

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## Fund Manager

Kin Capital Partners LLP Kin Capital acts as the regulated fund manager and Promoter. Kin provides government approved tax efficient solutions for financial advisers, specialising in Venture Capital Trusts (VCTs), Enterprise Investment Schemes (EISs), Seed Enterprise Investment Schemes (SEISs), Social Investment Tax Relief (SITR) and Business Property Relief (BPR / IHT) products. All of Kin offers seek to be competitively costed, but more importantly present a compelling alternative to other products in the market on the basis of prioritising investor interests.

Kin is authorised and regulated by the FCA.
www.kincapital.co.uk

## Fund Provider

**Atlantic Screen Media Limited**

Atlantic Screen Media Fund will specialise in financing and exploiting Media IP. The Executives and Advisors of Atlantic Screen Media, have been involved in successfully managing companies in all 3 of the areas of intended Investment.

The principle partner company Atlantic Screen Music (www.atlanticscreenmusic.com has the experience of having invested in and exploited 100+ movie scores, including "2 Guns",

"Lone Survivor", "Escape Plan", "Triple 9", and "Lost City Of Z".

Our comic book partner, Aftershock Comics (www.aftershockcomics.com), run by former executives of Marvel Comics has successfully launched 30+ comic book titles. It is the intention to develop up to 20 new comic book titles over a 3-year period.

Skyrocket (www.theskyrocket.co has developed and produced a number of video games, mainly based on film and television IP, including Codename Diablo, The Last Drop Golden Grenade and other games.

www.atlanticscreenmedia.com

## Important Notice

Please read the following information carefully. The information contained in this document is for discussion purposes only for professional advisers and their clients, it is not for Retail Clients. EIS Portfolios are not suitable for all investors as the underlying investments are often illiquid and therefore high risk. Advice should always be sought from a professional adviser prior to investing. By proceeding through this document and accompanying Platform Guide you are agreeing to the terms and conditions.
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