

SEIS & EIS INVESTMENTS – CHOOSE SEIS, EIS OR BOTH

INVESTING IN PRODUCT & SERVICE START-UPS IN GROWTH MARKETS,
SHOWING INNOVATION WITH THE POTENTIAL TO CREATE A LOVED BRAND

BUSINESSES SELECTED BY REAL WORLD, COMMERCIAL ENTREPRENEURS WITH
DEEP BRAND, MARKETING, RETAIL & INNOVATION EXPERTISE – WORTH CAPITAL

EXPERIENCED FUND MANAGER, AUTHORISED & REGULATED
BY THE FCA - AMERSHAM INVESTMENT MANAGEMENT

AN EXCLUSIVE SOURCE OF DEAL FLOW, ATTRACTING A DIVERSITY OF ENTREPRENEURS,
FROM A MONTHLY COMPETITION PROMOTED BY STARTUPS.CO.UK

ONGOING OVERSIGHT FROM EXPERIENCED INVESTOR DIRECTORS
SKILLED IN HELPING ACCELERATE GROWTH & REDUCING RISK

INVESTMENTS IN 'MINI-PORTFOLIOS' OF TYPICALLY 3 OR 4 BUSINESSES

QUALIFYING FOR ATTRACTIVE SEIS OR EIS TAX RELIEFS

SEIS

EIS

FUND STRUCTURE

An investor can elect to invest in SEIS, EIS or both types of qualifying businesses. In either case, investors will normally hold a 'mini-portfolio' of 3 to 4 investments to diversify risk. The make-up of each mini-portfolio is set by the Fund Manager. An investor may be invested in one or more mini-portfolios over time. The Fund is structured as an Alternative Investment Fund (AIF) and plans to conduct serial closes throughout 2019/20.

MINIMUM SUBSCRIPTION

£10,000 per mini-portfolio

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MAXIMUM SUBSCRIPTION

£100,000 per tax year
(exceptions may be possible)

£1,000,000 per tax year
(exceptions may be possible)

LIQUIDITY HORIZON

5 to 7 years

3 to 5 years

**FAVOURABLE RETURNS
SCENARIO**

240% after 5 years (i.e. original investment plus
1.4 x investment), plus tax reliefs.

190% after 5 years (i.e. original investment plus
0.9 x investment), plus tax reliefs.

INVESTOR FEES

No initial funding fee. On exit: 1.5% per annum of funds subscribed – rolled up and paid from exit proceeds from investee company. On termination of Fund: 0.65% of cash returned. Other fees agreed with investee companies. Full details are set out in the Information Memorandum for the fund.

EQUITY HOLDING

For both SEIS and EIS, investors' equity is held in a nominee account where the investor is the beneficial owner of the individual shares for both tax & legal purposes.

TAX CERTIFICATION

The Fund Manager works with the businesses, Worth Capital & HMRC to process tax certification for investors to receive their SEIS3 and/or EIS3 tax certificates as quickly as possible.



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