

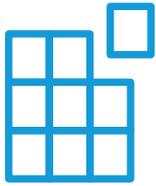
Great Point Estate Planning

Executive Summary



GREAT POINT
INVESTMENTS

Why Great Point Estate Planning?



Non-correlated

The Service targets assets that typically are uncorrelated with traditional equity markets



Control

You retain control of your investment, unlike other IHT strategies, which can require control to be surrendered



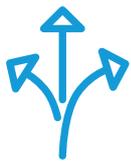
Predictability

Target returns of 3% can consistently be hit due to the low volatility of the underlying assets in the Service



Efficiency

IHT exemption after 2 years compared to other options that can take up to 7 years



Flexibility

Regular allotments making the investment process straightforward



Experience

Your investment benefits from a team with over 60 years' experience of lending activity in the media sector



Liquidity

Option to withdraw all or part of your investment should circumstances change



Transparency

Clear, fully transparent fee structure aligning your interests with those of the Manager

Inheritance tax is usually paid at



40%

of the amount by which your estate exceeds the Nil Rate Band

100% relief

from IHT after two years, or immediately if you have recently sold a BPR qualifying asset



NETFLIX



The Great Point approach

Through the Service you will receive a portfolio of carefully selected companies which are expected to qualify for Business Property Relief (**BPR**) (**Companies** and each a **Company**). Each Company will engage in the business of asset backed lending in the media sector, with each prospective loan subject to rigorous due diligence to ensure, as far as commercially possible, a predictable return on your valuable investment with us.

Case study: peace of mind

Below is an example of how Great Point Estate Planning (**GPEP**) can help to provide peace of mind. GPEP targets a 3% per annum return and in this scenario, we compare the impact on an investment of £100,000 when the Service achieves a range of returns from 2% to 4%. Even when returning 2%, the Service still creates £43,000 of value for that person's estate.

Tax treatment is of course specific to individual circumstances and so a number of assumptions have been made about the Investor and their spouse, which are detailed below. If you are in any way unclear about the impact that BPR will have on your estate, given your unique circumstances, you should discuss this with your Intermediary before investing.

	Do nothing (£)	Invest in GPEP (£)		
		2% return on gross investment	3% return on gross investment	4% return on gross investment
Gross investment	100,000	100,000	100,000	100,000
Nil initial fee ¹	N/A	N/A	N/A	N/A
Value of investment ²	N/A	104,040	106,090	108,160
IHT at 40% ³	40,000	N/A	N/A	N/A
Dealing fee on exit (1%)	N/A	1,040	1,061	1,082
Amounts left to beneficiaries after death	60,000	103,000	105,029	107,078

The value of your investment may go down as well as up, and you may not get back the full amount invested. The target returns shown are based upon the assumptions given which the Manager deems reasonable. Forward looking statements and target returns are not a guarantee of future performance and you should not place undue reliance on them. Tax treatment depends on personal circumstances and may be subject to future change.

¹ Assumes Investor is part of initial £5 million fundraise on which no upfront fees are due.

² Assumes investment is held for two years, until date of death and is net of all charges.

³ Assumes spouse's Nil Rate Band (**NRB**) for IHT has been fully used and the additional NRB for a main residence does not apply.

Summary

Offer

Offer type:	Discretionary Managed Portfolio Service
Closing date:	Evergreen (open for investments all year round)
Sector focus:	Media - asset backed lending
Target return:	3% per annum (after costs)
Minimum Investment:	£25,000
Loan term:	Average term not greater than 12-20 months

Fees and charges

Initial Fee	A one-off, upfront fee (charged by the Manager to each Company on investment by the Service) of 2%. There is no Initial Fee payable on the first £5 million of applications received and allocated.
Annual Management Fee	A fee payable equal to up to 1% of the NAV of a Company per annum, deferred if Target Return in that Company is not met. Deferred fees from previous years will be paid in later years where the Pre-fee NAV has exceeded the Target Return for that year.
Custodian Fee	The Custodian fee represents the costs of the custodial service and will be charged by the Manager to each Company monthly in arrears. The Custodian Fee charged by the Manager will be up to 0.125% of the aggregate Service subscriptions per annum.
Dealing Fee	Dealing Fee payable by an Investor equal to 1% of the aggregate value of those shares sold or cancelled.

Risks

Investment in the Service involves a high degree of risk. Past performance is not a guide to future performance and may not be repeated. The value of investments can go down as well as up and an Investor could lose part, or all of their capital invested. Investors should consider the Service to be a medium to long term investment and that the investments made by the Service are likely to be illiquid and hard to value due to their unquoted nature. They are strongly advised to seek independent legal, financial and tax advice before making a decision to invest. Full details of the risk factors and associated mitigation strategies can be found in the “Risk Factors” section on page 19 of the Brochure.

How to apply

After reading the Brochure and having consulted your Intermediary, please complete the relevant Application Form and return by email to: applications@woodsidesecretaries.co.uk, or hard copy by post to: John Rowe, Woodside Corporate Services Limited, 4th Floor, 50 Mark Lane, London EC3R 7QR.

Important notice

This Executive Summary constitutes a financial promotion and is issued and approved by Great Point Investments Limited (**GPI** or the **Manager**). GPI is authorised and regulated by the Financial Conduct Authority in the United Kingdom (with firm reference number 606798).

The Great Point Estate Planning Service (**GPEP** or **the Service**) is a discretionary managed portfolio service focussed on one aspect of a client's overall portfolio. Through the Service investors will receive interests in BPR qualifying investments. As the companies will be unlisted, they are typically illiquid and hard to value and as such will not be appropriate for everyone's portfolio. The Service is narrow in scope and has been designed to meet a specific need. It is designed for persons who already have their core financial and protection needs met elsewhere in their portfolio.

GPEP is only intended for existing clients of financial intermediaries, and other authorised firms, that will confirm whether the Service is a suitable choice for your overall portfolio, or for persons who meet the MiFID definition of a professional client found within COBS 3.5 of the FCA's Handbook. By accepting this Executive Summary, the recipient represents and warrants to GPI that they are a person who falls within the above description of persons.

You should consider carefully whether such an investment is suitable for your personal circumstances. The Brochure should be read in full and your attention is drawn to the section headed "Risk Factors" on page 19. If you are in any doubt about the content of this Executive Summary and/or any action you should take, you are recommended to seek your own independent financial advice.

For clarity, the Service is a MiFID discretionary management service and does not constitute a collective investment scheme or a non-mainstream pooled investment.

Nothing in this Executive Summary constitutes investment, tax, legal or other advice by GPI. The Manager has taken all reasonable care to ensure that the facts stated in this Executive Summary are true and accurate in all material respects and that there are no material facts in respect of which omission would make any statement, fact or opinion in this Executive Summary misleading. Delivery of this Executive Summary shall not give rise to any implication that there has been no change in the facts set out in this Executive Summary since the date hereof or that the information contained herein is correct as of any time subsequent to such date. The Manager accepts responsibility accordingly. This document is not intended to constitute a recommendation or provide advice of any sort to any prospective Investor.

No person has been authorised to give any information or to make any representation concerning the Service other than the information contained in this Executive Summary or in connection with any material or information referred to in it and, if given or made, such information or representation must not be relied upon. This Executive Summary does not constitute an offer to sell or a solicitation of an offer to purchase securities and, in particular, does not constitute an offering in any state, country or other jurisdiction where, or to any person or entity to which an offer or sale would be prohibited.

This Executive Summary contains information relating to an investment in the Service and is for information purposes only. An investment may only be made on the basis of the Brochure and the Investor Agreement. All statements of opinion or belief contained in this Executive Summary and all views expressed and statements made regarding future events represent the Manager's own assessment and interpretation of information available to them as at the date of the Brochure. No representation is made, or assurance given, that such statements or views are correct or that the objectives of the Service will be achieved. Prospective Investors must determine for themselves what reliance (if any) they should place on such statements or views and no responsibility is accepted by the Manager in respect thereof.

GPI is a limited company with registered number 08653224 and is located at 3rd Floor, 14 Floral Street, London WC2E 9DH.

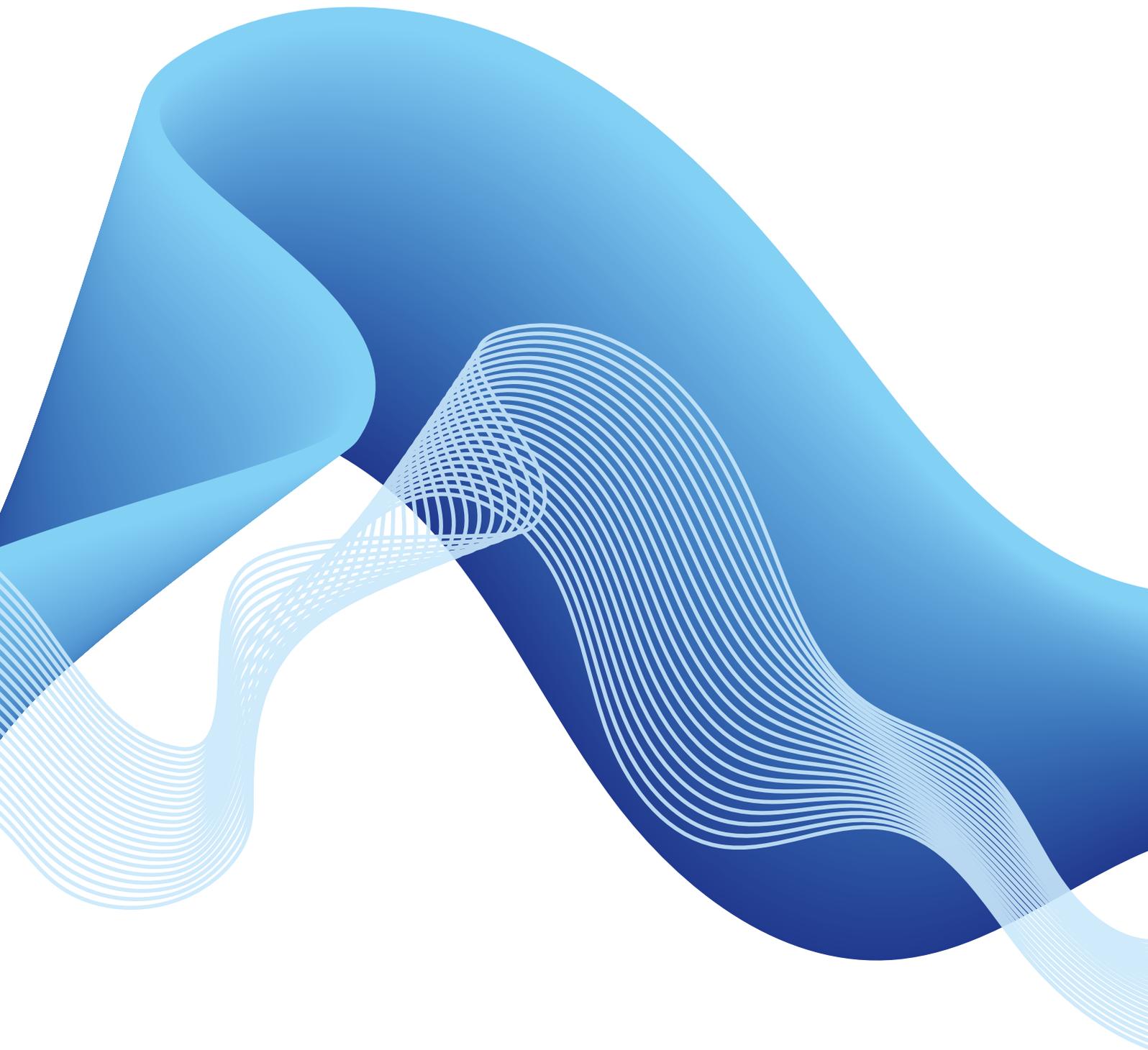


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Notes





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