Deepbridge
TECHNOLOGY GROWTH EIS

Kuber VENTURES
Opening the door to EIS investment

Deepbridge Technology Growth EIS

Investment Objective

The Deepbridge Technology Growth EIS represents a compelling opportunity for private investors to participate in a selected portfolio of innovative growth companies, taking advantage of the significant tax benefits available under the Enterprise Investment Scheme.

The EIS focuses principally on three sectors:

> Energy and resource innovation

> Medical technologies

> Business enterprise and other high growth IT-based technologies.

The Deepbridge Technology Growth EIS is not an unregulated collective investment scheme.

Key benefits

> An engaged hands-on approach from an experienced investment management team

> No manager fees levied on subscriptions received via a financial adviser

> All EIS tax advantages applicable

> Target return of 22.9% p.a. over a minimum of 3 years

Performance fee aligned to the investors interests.

Exit Strategy

The Deepbridge team considers flexibility to be key, therefore will assess any opportunity to capitalise on exit opportunities, notwithstanding the 3 year EIS period, if an early exit is in Investors' best interests. In any event, by the end of the initial three-year period, if not before, the Investee Companies should have established revenue streams supported by a three-year track record. As such, Deepbridge believes that either a sale of the Investee Companies, or a sale or refinancing of the assets owned by the Investee Companies, will enable funds to be returned to Investors. Exit events will be sought at the earliest opportunity after the third anniversary of the investment made.

Fund Manager

Enterprise Investment Partners LLP

Enterprise Investment Partners LLP is a specialist smallcap investment boutique established over five years ago, whose activities include corporate finance, fund management and the design and promotion of tax-efficient investment products, with major emphasis on EIS. Enterprise has considerable experience of EIS and the tax-efficient industry, with particular expertise in the leisure, media, commercial property and renewable energy sectors. The three principals together have raised over £200m under EIS, VCT and other tax efficient structures over the last five years.

For more information please visit enterprise-ip.com

Fund at a glance

Scheme Categorisation

The Scheme is structured as a Discretionary Managed Service and the Information Memorandum can be found at Deepbridge.

Target Return

22.9% pa over a minimum of 3 years

160p for every 100p invested

Scheme Strategy

Private Equity

Investment Sector

Technology

Target Diversification

The Deepbridge Technology Growth seeks to have a minimum of 3 companies within the portfolio at any one time. Currently (January 2016) there are 6 companies within the portfolio.

Nominee & Custody Arrangements

The Nominee: Woodside Nominees Limited
The Custodian: Woodside

Fund Provider

Deepbridge Advisers Limited

Deepbridge is a different kind of investment manager. We work closely

with financial advisers and investors to design innovative products, ranging from investment in technology growth companies to assetbacked renewable energy projects. We also partner with innovative and committed management teams to help UK based companies realise their potential and become successful leading-edge businesses. Deepbridge operates across four principle divisions: disruptive technology, sustainable technologies, life sciences and renewable energy.

For further information please visit deepbridgecapital.com

For further information please do not hesitate to

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Fees

No fees are levied against investors prior to investment, allowing up to 100% capital deployment and therefore full taxation benefits through the Enterprise Investment Scheme.

Corporate Advisory and Arrangement Costs

Paid by the Investee Company: up to 5% of funds invested in that company

Annual Maintenance Fee

Paid by the Investee Company: 2% p.a.

Dealing and Custody Fees

Paid by the Investee Company: The Investment Adviser will charge each Investee Company a dealing fee of 0.65% on the sale and purchase of shares, and a Custody Administration fee of 0.50% p.a. for the provision of custody services.

Performance Incentive Fee

An incentive fee of 20% of the amount of cumulative cash returned, in excess of 120% of the funds invested.

Investor Marketing and Other Fees

The Manager reserves the right to levy additional fees to the Investee Company to meet any costs relating to investor marketing, additional fundraising and administration, custody and services provided.

Shares, Options & Warrants

The Manager may also seek to take shares, options or warrants in the Investee Companies either in lieu of any of the above charges or fees in addition and in line with standard industry practice.

All fees are stated excluding any VAT which may also be charged where applicable.

Kuber Specific Arrangements

Kuber receives a fundraising fee of 1.0% from the manager.

Kuber will return this fee to Investors by applying it to their Subscription amount thereby increasing their investment.

Important Notice
Please read the following information carefully as a professional adviser. The information contained in this document is for discussion purposes only for professional advisers and their clients, it is not for Retail Clients. EIS Portfolios are not suitable for all investors as the underlying investments are often illiquid and therefore high risk. Advice should always be sought from a professional adviser prior to investing. By proceeding through this document and accompanying Platform Guide you are agreeing to the terms and conditions. For purposes of compliance with the UK Financial Services and Markets ACT 2000 (FSMA), this material is communicated by Kuber Ventures; and the contents of this financial promotion have been approved for the purposes of section 21 of the FSMA by Sturgeon Ventures LLP which is authorised and regulated by the Financial Conduct Authority (FCA) and it has its trading office at Linstead House, 9 Disraeli Road, London SW15 2DR. Kuber Ventures Limited advisors are all regulated by the Financial Conduct Authority and can be found on www.fca.gov.uk/fcaregister Kuber Ventures Limited FRN 574987 is an Appointed Representative of Sturgeon Ventures LLP which are Authorised and Regulated by the Financial Conduct Authority. Kuber Ventures Limited, North West House, 119 Marylebone Road, Marylebone, London, NW1 5PU Registered number: 8693809, VAT: 175 9290 69.