



The Goldfinch SEIS Fund

Investment Objective

The Fund invests in SEIS Companies that Goldfinch considers to be both financially and commercially viable with the intention to secure attractive returns for the Investors.

Goldfinch Entertainment will select opportunities for Investors and NLP will provide on-going support to the SEIS Companies to help make these opportunities financial and creative successes. The Fund will take a diversified approach to creative

industry investment under the SEIS, encompassing a variety of genres and audiences (TV, Film, Gaming etc). It is intended that all investments by the SEIS Companies into projects will be structured to ensure that the relevant SEIS Company is first on the recoupment schedule. On this basis, the SEIS Companies would be prioritised over other investors in the projects..

Exit Strategy

Share buyback or liquidation of the companies as soon as possible after the 3 year hold period.

Fund Manager

Kin Capital Partners LLP

Kin Capital acts as the regulated fund manager and Promoter. Kin provides government approved tax efficient solutions for financial advisers, specialising in Venture Capital Trusts (VCTs), Enterprise Investment Schemes (EISs), Seed Enterprise Investment Schemes (SEISs), Social Investment Tax Relief (SITR) and Business Property Relief (BPR / IHT) products. All of Kin offers seek to be competitively costed, but more importantly present a compelling alternative to other products in the market on the basis of prioritising investor interests.

Kin is authorised and regulated by the FCA.

www.kincapital.co.uk

Fund at a glance

Scheme Categorisation

The Scheme is structured as an Alternative Investment Fund and the Fund Prospectus can be found at www.kincapital.co.uk/wp-content/uploads/2015/07/Goldfinch-SEIS-Fund-IM_2nd-July.pdf

Target Return

£1.25

Scheme Strategy

Project Finance

Investment Sector

Media

Target Diversification

5-15 SEIS companies

Nominee & Custody Arrangements

The Nominee: Woodside Nominees Limited
The Custodian: Woodside

Fund Provider

Goldfinch Entertainment

Our Team includes industry leading personnel who have developed an enviable reputation for Goldfinch in the Entertainment and Investment sectors. We adopt an Executive Producer role on each project offering SEIS, EIS, GAP, Offshore funding together with consultancy services to nurture ideas from inception and to maximise their revenues.

For further information please visit www.goldfinchentertainment.com

Fees

Initial fee

3.5%*

*Fixed fee of £500 on investments of £10,000 and above. Fee of 5% on investments up to £10,000; charged to investors.

AMC

2% (capped at 4 years) charged to investee companies

Performance fee

20% over target of £1.25 on a fund basis

Third party admin fee

capped at 0.5% charged to investee companies, capped at 4 years.

For further information please do not hesitate to

contact us on:

+44 (0) 20 7952 6685

info@kuber.uk.com

www.kuberventures.co.uk

Important Notice

Please read the following information carefully as a professional adviser. The information contained in this document is for discussion purposes only for professional advisers and their clients, it is not for Retail Clients. EIS Portfolios are not suitable for all investors as the underlying investments are often illiquid and therefore high risk. Advice should always be sought from a professional adviser prior to investing. By proceeding through this document and accompanying Platform Guide you are agreeing to the terms and conditions. For purposes of compliance with the UK Financial Services and Markets ACT 2000 (FSMA), this material is communicated by Kuber Ventures; and the contents of this financial promotion have been approved for the purposes of section 21 of the FSMA by Sturgeon Ventures LLP which is authorised and regulated by the Financial Conduct Authority (FCA) and it has its trading office at Linstead House, 9 Disraeli Road, London SW15 2DR. Kuber Ventures Limited advisors are all regulated by the Financial Conduct Authority and can be found on www.fca.gov.uk/fcaregister Kuber Ventures Limited FRN 574987 is an Appointed Representative of Sturgeon Ventures LLP which are Authorised and Regulated by the Financial Conduct Authority. Kuber Ventures Limited, 25 Sackville Street, London, W1S 3AX Registered number: 8693809, VAT: 175 9290 69.